



## News Room

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### **RHB Bank Berhad Completes its Second Issuance of USD200 Million Senior Unsecured Notes under Its USD500 Million Euro Medium Term Note Programme Which Was Established In 2011**

**Kuala Lumpur, 28 September 2012 –**

RHB Bank Berhad ("RHB Bank") had on 28 September 2012 completed its second issuance of USD200 million senior unsecured notes (the "Senior Notes") under its Euro Medium Term Note Programme of up to USD500 million, or its equivalent in other currencies (the "Programme") which was established in 2011. This issuance is a re-opening of the USD300 million senior notes issued on 11 May 2012 under the Programme. The notes will be consolidated with the USD300 million 3.25% notes due in 2017 to form a single series.

The Senior Notes which are rated A3 by Moody's Investors Service and BBB+ by Standard & Poor's Ratings, were priced at 101.944, which is equivalent to a re-offer yield to investors of 2.798% (5-year US Treasury + 2.10% per annum).

The transaction was 6.0 times oversubscribed and the order book was well diversified. By geographical distribution, Asian investors were allocated 99% and European investors 1% and in terms of investors, banks/private banks were allocated 55% of the issue while asset managers and hedge funds were allocated 30% and others 15%, respectively.

Encik Johari Abdul Muid, the Managing Director of RHB Bank, said, "We are very pleased that the Senior Notes received such strong interest from a wide array of investors. The success of this transaction is testimony of the investors' confidence in RHB Bank, its credit strength, as well as the strong shareholder support".

The net proceeds from the issuance will be utilised for general working capital and other corporate purposes. The Senior Notes will be listed on the Singapore Exchange Securities Trading Limited.

Goldman Sachs (Asia) L.L.C, Merrill Lynch International and RHB Investment Bank Berhad are the Joint Bookrunners for this issue.

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Issued on behalf of RHB Bank Berhad by the Corporate Communications Division, RHB Capital Berhad. For more information, please call Melati Kesuma Kamaruddin at 03-9280 2445 or e-mail to melati@rhb.com.my

#### **About the RHB Banking Group**

*The RHB Banking Group is the fifth largest fully integrated financial services group in Malaysia by total assets. The Group's core businesses are streamlined into seven Strategic Business Groups (SBGs): Retail Banking, Business Banking, Group Transaction Banking, Corporate & Investment Banking, Islamic Banking, Global Financial Banking and Group Treasury. These businesses are offered through its main subsidiaries - RHB Bank Berhad, RHB Investment Bank Berhad, RHB Insurance Berhad and RHB Islamic Bank Berhad, while its asset management and unit trust businesses are held under RHB Investment Management Berhad. RHB's Global Financial Banking Division includes commercial banking operations in Singapore, Thailand and Brunei. The Group also has a non-ringgit based offshore funding operations in Labuan as well as a representative office in Vietnam. It is the RHB Banking Group's aspiration to establish itself as a leading multinational financial services group. The Group distinguishes itself from other industry players through leveraging private and public sector relationships as well as enhancing network and touch points. The Group has more than 2,872 customer touch points in the countries in which it operates.*