

DMG & Partners Now a Member of the RHB Banking Group

Malaysia's fourth largest financial services group embarks on transformational journey to be Leading Multinational Financial Services Group in the region

Singapore, 29 April 2013 – DMG & Partners Securities Pte. Ltd. (branded as OSK-DMG) is now a member of the RHB Banking Group, a leading financial services provider in Malaysia.



(Left to Right) Mr. Mike Chan, Officer-in-Charge of RHB Investment Bank; Mr. Kellee Kam, Group Managing Director of RHB Banking Group; Mr. Robert Huray, Chief Executive Officer of DMG & Partners Securities at the media briefing in Singapore

This follows the successful business merger between RHB Investment Bank Berhad (RHBIB) and OSK Investment Bank Berhad (OSKIB) on 13 April 2013. OSK-DMG was a joint-venture between Deutsche Asia Pacific Holdings Pte. Ltd (a subsidiary of the Deutsche Bank Group) and OSKIB. With the merger, the 51% stake previously held by OSKIB is now owned by RHBIB.

"We have embarked on a journey of transformation. It is an exciting time for the RHB Banking Group as we move towards positioning ourselves as a Leading Multinational Financial Services Group in the region," commented Kellee Kam, Group Managing Director of the RHB Banking Group.

He added that RHBIB is now the largest investment bank in Malaysia by assets and one of the largest investment banks in the ASEAN region. It will have staff strength of over 3,600, shareholders' funds of over RM2 billion and a comprehensive network of close to 100 offices, in seven countries across ASEAN and Hong Kong. RHBIB is one of the top three brokerage houses in Malaysia, with over 1,400 brokers and 60 branches.

"Additionally, the combined strengths of RHBIB and OSKIB will create a strong regional platform which will allow us to serve our customers better", said Kellee Kam.

RHBIB and OSKIB has so far jointly completed over RM20billion (USD6.6billion) worth of transactions around the region. In Singapore, RHB Banking Group and OSK-DMG, jointly worked together on landmark transactions in 2012 which included Otto Marine Limited's SG\$76million (USD61million) 1-for-2 rights issue on the SGX and First Resources Limited's SG\$400million (USD323million) Islamic Medium Term Note Programme.

The operations and business structure at DMG & Partners remain the same and it will continue to offer comprehensive products for both its retail and institutional clients. DMG & Partners has recently launched an inaugural Debt Capital Markets deal namely Swiber Holdings Limited SG\$160million (USD129million) 4-year 7.125% Fixed Rate Senior Unsecured Notes in April this year with its new DCM team.

* 1 SG\$ = 0.807956USD (exchange rate on 22 April 2013)

Issued by the Group Corporate Communications Division, RHB Capital Berhad. For more information, please call Lois Kam at 03-9280 5089 or email to lois.kam@rhbgroup.com.

About the RHB Banking Group



News Room

The RHB Banking Group is the fourth largest fully integrated financial services group in Malaysia. The Group's core businesses are streamlined into seven Strategic Business Groups ("SBGs"): Retail Banking, Business Banking, Group Transaction Banking, Corporate & Investment Banking, Islamic Banking, Global Financial Banking and Group Treasury. These businesses are offered through its main subsidiaries - RHB Bank Berhad, RHB Investment Bank Berhad, RHB Insurance Berhad and RHB Islamic Bank Berhad, while its asset management and unit trust businesses are undertaken by RHB Investment Management Berhad and OSK-UOB Investment Management Berhad. The Group's regional presence now spans eight countries including Brunei, Cambodia, Indonesia, Hong Kong, Malaysia, Singapore, Thailand and Vietnam. It is RHB Banking Group's aspiration to deliver superior customer experience and shareholder value; and to be recognised as a Leading Multinational Financial Services Group.